

## **INQUIRE Privacy policy – 9 July 2020**

The Institute for Quantitative Investment Research ("Inquire UK") is committed to protecting and respecting your privacy.

We are a not-for-profit organisation which exists to encourage interaction between academia and the investment management industry, and we are funded by member companies. We hold a series of seminars and other events each year and have arrangements with other similar organisations in different areas of the world for our members to attend their events and their members to attend our events. We also support financial research activities. In particular Inquire UK and Inquire Europe organise joint seminars and research initiatives.

We consider a firm or organisation a supporter if it has been a member of our organisation within the last five years or is a prospective member of our organisation, this would include where any employee of the organisation has attended an event.

This notice sets out the basis on which any personal data we collect from you, or that you provide to us, will be processed by us.

Inquire UK only processes information necessary to organise events and research initiatives and to establish or maintain membership or support.

As an organiser of events, we require limited personal data to organise those events in order that we can contact you efficiently and provide you with information needed to attend those events. We also need information such as dietary requirements if you have specific requirements so we can endeavour to meet those requirements.

To maintain, expand and develop our activities we need to record the personal data of individuals at member and supporter firms who manage the firm's membership, administration or invoicing, who wish or may wish to attend our events or who provide us with services.

To carry out our activities we also need to record personal information of individuals applying for research funding, individuals at organisations supplying us with services and individuals at organisations we partner with including Inquire Europe and CQA.

To carry our activities, we also need to retain research papers, seminar papers and presentations.

Inquire UK only processes information necessary to administer membership and research projects and to provide or administer activities for firms who are members or supporters of Inquire UK or have regular contact with it.

Inquire UK only shares this information with people and organisations if it is necessary to carry out our activities, including managing events, membership, research projects and Inquire UK's website, organisations we partner with in events and organisations involved in assisting Inquire UK in organising events on your behalf or providing you with accommodation. In some cases, these may be outside the European Economic Area (EEA).

Inquire UK only keeps this information whilst your firm remains a member or supporter, unless Inquire UK has a regulatory or legal requirement to keep the information.

Inquire UK only keeps the personal information of individuals who receive research funding for 5 years after the completion of the project.

Inquire UK only keeps the personal information of individuals who apply unsuccessfully for research funding for 1 year, unless you ask us to keep your information on file.

Inquire UK only keeps the personal information of individuals who speak at seminars or who respond to INQUIRE's call for papers for 5 years after the seminar, unless you ask us to keep your information on file.

Inquire UK provides our members with access, via the website, to academic papers, research papers and seminar papers submitted to us in perpetuity, unless you ask us remove your paper.

We will delete your information on request, provided we are not required to retain it for regulatory or legal reasons us.

With regard to each of your visits to our website at [www.inquire.org.uk](http://www.inquire.org.uk) we may automatically collect the following information:

i. technical information, including the Internet protocol (IP) address used to connect your computer to the Internet, your login information, browser type and version, time zone setting, browser plug-in types and versions, operating system and platform; and

ii. information about your visit, including the full Uniform Resource Locators (URL) clickstream to, through and from our site (including date and time); services you viewed or searched for; page response times, download errors, length of visits to certain pages, page interaction information (such as scrolling, clicks, and mouse-overs), and methods used to browse away from the page

Any changes to this policy will be posted on our website at [www.inquire.org.uk](http://www.inquire.org.uk)

Please contact us with any enquiries regarding our privacy policy, or to request data we hold on you, at [dpo@inquire.org.uk](mailto:dpo@inquire.org.uk)